

# Dare to Compare!

The "Dare to Compare" cost comparison worksheet will guide you through a simple comparison of what it costs you to stay in your current home vs. living at Carriage Oaks. Our Executive Director will help you determine the costs at Carriage Oaks based upon your choice of residence size and location.

## Financial Analysis Worksheet

Estimated Monthly Living Expenses  
(Based on 1247 sq ft. 2bd/2bth):

Monthly Cost at  
Your Current Home

Monthly Cost at  
*Carriage Oaks*

Monthly Charge at *Carriage Oaks*

\$ \_\_\_\_\_

Real Estate Taxes

\$ \_\_\_\_\_

\$ Included!

Insurance

Liability & Structural

\$ \_\_\_\_\_

\$ Included!

Content Insurance

\$ \_\_\_\_\_

\$ \_\_\_\_\_

Homeowner's Association

\$ \_\_\_\_\_

\$ Included!

Utilities

Electricity

\$ \_\_\_\_\_

\$ 52.00

(Recent Averages)

Gas

\$ \_\_\_\_\_

\$ 31.00

(Recent Averages)

Water/Sewer

\$ \_\_\_\_\_

\$ 15.00

(Recent Averages)

Garbage Pick-up

\$ \_\_\_\_\_

\$ Included!

Cable TV over 100 Channels

\$ \_\_\_\_\_

\$ Included!

Upkeep

Lawn Cutting, Trimming, Fertilizer

\$ \_\_\_\_\_

\$ Included!

Landscaping

\$ \_\_\_\_\_

\$ Included!

Snow Removal

\$ \_\_\_\_\_

\$ Included!

Pest Control

\$ \_\_\_\_\_

\$ Included!

Window Washing

\$ \_\_\_\_\_

\$ Included!

Soft Water Salt

\$ \_\_\_\_\_

\$ Included!

Other Repair/Maintenance

of Standard Residence Finishes

\$ \_\_\_\_\_

\$ Included!

Parking Rental

\$ \_\_\_\_\_

\$ \$45.00

(Under Building)

Health Club Membership

\$ \_\_\_\_\_

\$ Included!

Scheduled Transportation

\$ \_\_\_\_\_

\$ Included!

**Total Monthly Cost at Home**

\$

**Total Monthly Cost at *Carriage Oaks***

\$